

# Xero Integration - NX v3.3.0 Release Notes

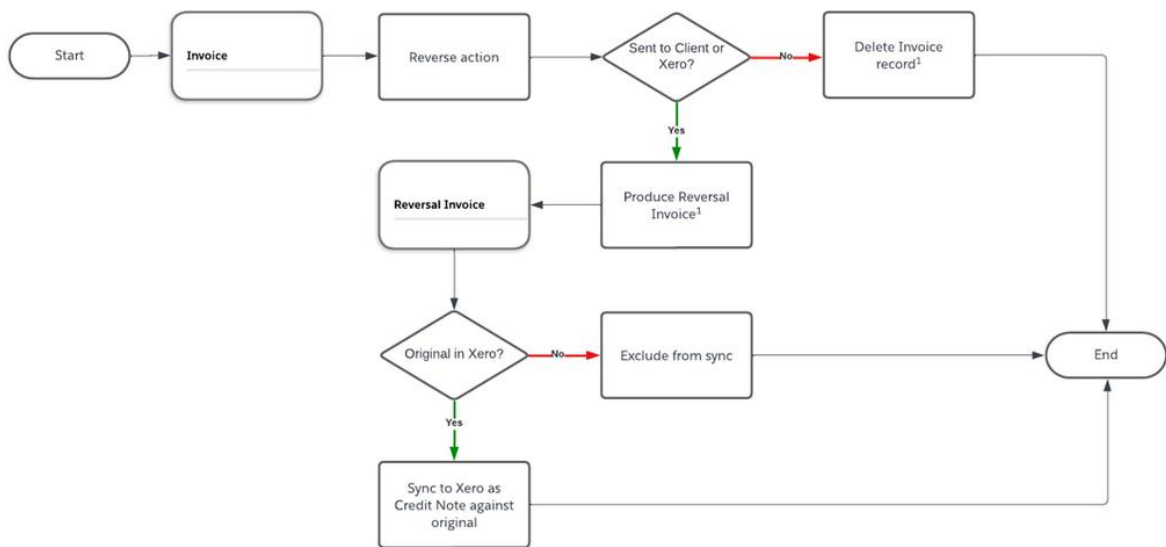
## ☀️ Integrated Reversals

A new flow template is now available for a customisable Invoice Reversal action with the ability to sync and apply the reversals as credit notes in Xero.



### Invoice Reversal Process Guide

Recommended process for handling invoice reversals and syncing of data to Xero



#### Notes

1. Regardless of whether the original invoice is deleted or a reversal invoice is produced. WIP & Disbursements are put back onto the Matter and are available to be re-billed.

## For Administrators

The flow template can be used as it is or you can create a local version of it and customise accordingly.

In either case, a new Custom Action for the flow will need to be created and added to the page layout to replace the original Reverse Invoice action.

## Sync Behaviour Change

The sync behaviour for invoices has changed in this version where invoices sent to Xero are now sent with an **Approved** status instead of being set as Draft.

## Xero Integration - NX v3.3.2 Release Notes

### Bug fixes

#### Missing Accept Headers on Credit Note callouts

Fixed an issue where missing Accept headers on callouts to the credit note endpoints results in XML responses being returned instead of the expected JSON format.

---

## Xero Integration - NX v3.4 Release Notes

### Improvements to existing features

#### Custom Setting flag for Invoice Status on sync

A new field under Xero Settings has been introduced to indicate whether or not invoices sent to Xero should have an **Authorised/Approved** status instead of **Draft**.

This field defaults to a false value which means invoices are to be sent on a **Draft** status.

#### For Administrators

If the **Reverse Invoice with Xero** is being used in your organisation, ensure to set this custom setting flag to true. Otherwise, the reversal process will not work as expected as Draft invoices in Xero are not able to be reversed.

---

## Xero Integration - NX v3.5 Release Notes

### Improvements to existing features

#### Send Negative Invoices as Credit Notes via Xero Manager

Negative-value invoices resulting from reversals are now sent as credit notes when processed through Xero Manager. This ensures correct handling and reconciliation within Xero's accounting system.